

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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DEUTSCHE BANK TRUST COMPANY, :
AMERICAS, in its capacity as successor indenture :
trustee for certain series of Senior Notes, LAW :
DEBENTURE TRUST COMPANY OF NEW :
YORK, in its capacity as successor indenture :
trustee for certain series of Senior Notes, and :
WILMINGTON TRUST COMPANY, in its :
capacity as successor indenture trustee for certain :
series of PHONES Notes, :

Plaintiffs, :

vs. :

ABU DHABI INVESTMENT AUTHORITY, *et* :
al. :

Defendants. :
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Docket No. 11-cv-4522 (RJH)

**RULE 7.1 CORPORATE
DISCLOSURE STATEMENT**

CORPORATE DISCLOSURE STATEMENT OF
DEFENDANT OPPENHEIMER & CO., INC.

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel for
Defendant Oppenheimer & Co., Inc. states as follows:

Oppenheimer & Co., Inc. is a subsidiary of Oppenheimer Holdings Inc., which is a
publicly-held company. No publicly-held corporation owns 10% or more of Oppenheimer
Holdings Inc.'s stock.

Dated: September 27, 2011

Respectfully Submitted,

PROSKAUER ROSE LLP

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